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# ANTON 安東

## 安東油田服務集團 Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)  
 (Stock Code: 3337)

### OFFER TO PURCHASE FOR CASH OF ITS OUTSTANDING 9.75% SENIOR NOTES DUE 2020 UP TO THE MAXIMUM ACCEPTANCE AMOUNT (ISIN: XS1719264324; Common Code: 171926432)

Description of the 2020 Notes	ISIN/Common Code	Outstanding principal amount of the 2020 Notes	Maximum Acceptance Amount	Purchase Price <sup>(3)</sup>	Expiration Deadline
9.75% 2020	N 1719264324 /171926432	\$300 <sup>(1)</sup>	\$100 <sup>(2)</sup>	\$1,018.75	4:00 P.M. (L 4, 2020 <sup>(4)</sup> )
(1) A	\$4.0 2020 N	2020 N	( Repurchased 2020 Notes )		
(2) A		C			
(3) P	\$1,000	2020 N			
(4)		/	C		

M	C			2020 N	
O	A	A	\$1,018.75	\$1,000	
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**Background**

On 2020 N 2020 N, the Company, C, A, 2020 N, \$300

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**The Offer**

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**Purchase Price**

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**Proration**

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**Accrued Interest Payment**

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**Sources of Funds**

On 2020 N, the Company, C, A, 2020 N, \$1,018.75, 2020 N, \$1,000, E, H, O

**Tender Instruction**

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 \$200,000 \$1,000 .

**Dealer Managers and Information and Tender Agent**

C N A H D.F. K  
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**Indicative Timetable for the Offer**

Events	Times and Dates
C O . O P O , I A C , D P .	F 25, 2020
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A A w C w , ( ) 2020 N 2020 N , ( ) ( ) A I ( ) P P 2020 N ( ) \$1,000 C ) .	A E D
C 2020 N O 2020 N . 2020 N O w D .	
D E O .	O M 9, 2020
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**Eligible Holders are advised to check with any bank, securities broker or other intermediary through which they hold the 2020 Notes when such intermediary would need to receive instructions from an Eligible Holder in order for that Eligible Holder to be able to participate in the Offer by the deadline set out above. The deadline set by any such intermediary and each Clearing System for the submission of Tender Instructions will be earlier than the deadline described above.**

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**Offer to Purchase**

**The Offer to Purchase contains important information which should be read carefully by Eligible Holders before any decision is made with respect to the Offer.** E H

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**THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, ANY SECURITIES. AN OFFER MAY ONLY BE MADE PURSUANT TO THE TERMS OF THE OFFER TO PURCHASE.**

**DEALER MANAGERS**

**Nomura International plc**

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 L , EC4 3AB  
 K  
 A : L M D  
 ☒ : +852 2536 7056/+44 20 7103 6597  
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**Admiralty Harbour Capital Limited**

1702, P ☒ w  
 39 Q , C , H K  
 A : C M A  
 F : +852 2110 1116

**INFORMATION AND TENDER AGENT**

**D.F. King**

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65 G	1601, 16 F , C w
L EC2 7NQ	28 Q ' C
K	H K
☎ : +44 20 7920 9700	☎ : +852 3953 7208

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**DEFINITIONS**

2020 N 9.75% N 2020 (I IN: 1719264324), w w  
C D 5, 2017.

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O 9.75% N 2020 C M A O  
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B O B  
**Anton Oilfield Services Group**  
**LUO Lin**  
C

H K , 25 F 2020

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