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ANTON 安東

安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

**OFFER TO PURCHASE FOR CASH
OF ITS OUTSTANDING 9.75% SENIOR NOTES DUE 2020 UP TO
THE MAXIMUM ACCEPTANCE AMOUNT
(ISIN: XS1719264324; Common Code: 171926432)**

EXPIRY OF THE OFFER

Reference is made to the announcement of the Company dated February 25, 2020 (the “**Announcement**”) in relation to the Offer. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcement.

The Offer expired at 4:00 p.m. (London Time) on March 4, 2020. As of the Expiration Deadline, a total of US\$102,737,000 in principal amount of the 2020 Notes, representing approximately 34.25% of the total outstanding principal amount of the 2020 Notes have been validly tendered and not withdrawn pursuant to the Offer to Purchase. The Company has also separately repurchased an aggregate principal amount of US\$4,000,000 of the 2020 Notes (the “**Repurchased Notes**”) which it will also be cancelled at settlement.

As the amount has exceeded the Maximum Acceptance Amount of US\$100,000,000 initially set for the Offer, the Company decided to raise the Maximum Acceptance Amount to US\$102,737,000 and to accept all the validly tendered 2020 Notes. The Company has accepted such tender of the 2020 Notes in full if application of proration will otherwise result in either (i) the Company accepting the 2020 Notes from any Eligible Holder in a principal amount of less than US\$200,000 or (ii) the principal amount of the 2020 Notes not purchased due to pro rata application being less

than US\$200,000. The Purchase Price for the 2020 Notes is US\$1,018.75 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by the Company. Accordingly, the Company will pay (i) an aggregate Purchase Price of US\$104,663,319 for all such 2020 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the amount of US\$25.458333 per US\$1,000 principal amount of the 2020 Notes accepted for purchase by the Company, pursuant to the terms of the Offer.

The tendered notes and the Repurchased Notes will be subsequently cancelled at settlement, following which US\$193,263,000 in aggregate principal amount of the 2020 Notes will remain outstanding subject to the terms of the indenture governing the 2020 Notes.

This announcement, and all documents related to the Offer, can be found on the Offer Website: <https://sites.dfkingltd.com/antonoil>.

By Order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 5 March, 2020

As at the date of this announcement, the executive Directors are Mr. LUO Lin, Mr. PI Zhifeng and Mr. FAN Yonghong, the non-executive Director is Mr. John William CHISHOLM and the independent non-executive Directors are Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Dato WEE Yiau Hin.